

Notice for potential investors concerning the planned publication of the

ERO Information Memorandum

on the occasion of the sale of the gas transmission company NET4GAS s.r.o.

In connection with the forthcoming sale of NET4GAS s.r.o., the company responsible for gas transit and inland gas transmission in the Czech Republic and the only holder of a gas transmission licence under Act No 458/2000 on the Conditions of Business and State Administration in the Energy Industries and Changes to Certain Laws (the Energy Act), as amended, the Energy Regulatory Office intends to prepare, and publish in April 2012, an Information Memorandum for potential investors on the occasion of the sale of NET4GAS s.r.o.

The Information Memorandum will contain information about the regulatory method in place, the expected development of the regulatory approach going forward, and the information required for assessing the investment value of NET4GAS s.r.o. as known to the Energy Regulatory Office at the moment of publication and which the Energy Regulatory Office will be authorised to publish within its remit. The purpose of the Information Memorandum is to provide equal access to all potential investors.

The Energy Regulatory Office has been receiving more and more questions concerning this issue, and it has therefore set up an electronic mailbox at prodej-net4gas@eru.cz as a point of contact. The Energy Regulatory Office hereby invites investors and other entities to e-mail their questions to the above address; the last date for such questions is 15 March 2012. The Information Memorandum will contain, among other things, answers to relevant questions.

The Energy Regulatory Office also notes that it will not meet with investors or answer any individual questions pending the publication of the Information Memorandum.